

Appendix: Drill Results

Table 1: Camino Rojo Sulphide Extension Composite Drill Results (Composites 2g/t AuEq cog)

HOLE-ID	From (m)	Core Length (m)	Estimated True Width (m)	Au g/t	Ag g/t	Zn %	Cu %	Pb %	AuEq g/t (Au+Ag+Cu+Pb+Zn)	AuEq GXM	Including 5.0g/t AuEq COG	Including 10g/t AuEq HG	Litho
CRSX24-36D	1014.90	2.1	1.24	21.08	115.4	5.82	0.13	1.17	25.85	54.29	1.6m @ 34.27g/t AuEq (28.26g/t Au, 128.3g/t Ag, 0.09% Cu, 1.56% Pb, 7.88% Zn)	1.6m @ 34.27g/t AuEq (28.26g/t Au, 128.3g/t Ag, 0.09% Cu, 1.56% Pb, 7.88% Zn)	Cuesta de Cura
CRSX24-36D	1083.00	1.5	1.43	1.90	4.2	0.09	0.02	<0.005	2.01	3.02			Cuesta de Cura
CRSX24-36D	1106.70	0.5	0.48	4.77	34.3	1.79	0.12	0.03	6.22	3.11			Cuesta de Cura
CRSX24-36D	1125.50	1.3	1.19	1.63	13.1	4.32	0.30	<0.005	4.30	5.38			Cuesta de Cura
CRSX24-36D	1178.20	5.0	4.73	3.75	31.4	0.25	0.75	0.01	5.23	25.90	0.8m @ 18.01g/t AuEq (17g/t Au, 17.5g/t Ag, 0.16% Cu, 0.03% Pb, 1.19% Zn)	0.8m @ 18.01g/t AuEq (17g/t Au, 17.5g/t Ag, 0.16% Cu, 0.03% Pb, 1.19% Zn)	La Peña
CRSX24-36D	1346.00	1.5	1.45	142.00	2.6	0.02	<0.005	<0.005	142.04	213.06	1.5m @ 142.04g/t AuEq (142g/t Au, 2.6g/t Ag, <0.005% Cu, <0.005% Pb, 0.02% Zn)	1.5m @ 142.04g/t AuEq (142g/t Au, 2.6g/t Ag, <0.005% Cu, <0.005% Pb, 0.02% Zn)	La Peña
CRSX24-36D	1390.20	0.8	0.78	4.82	2.7	1.89	0.08	<0.005	5.89	4.71			Cupido
CRSX24-36D	1534.50	1.5	1.46	2.73	0.7	<0.005	0.01	<0.005	2.76	4.14			Cupido
CRSX24-41A	1438.10	0.5	0.37	0.99	229.0	4.72	0.03	4.86	7.67	3.83			Cupido
CRSX24-41A	1453.00	2.5	1.81	0.29	56.4	1.48	0.02	1.29	2.14	5.24			Cupido
CRSX24-41A	1549.65	0.5	0.38	6.24	95.9	3.29	0.34	0.13	9.46	4.73			Cupido
CRSX24-42B	1515.10	0.5	0.42	11.50	10.7	5.07	0.07	0.01	14.21	7.10		0.5m @ 14.21g/t AuEq (11.5g/t Au, 10.7g/t Ag, 0.07% Cu, 0.01% Pb, 5.07% Zn)	Cupido
CRSX24-42B	1528.20	3.1	2.63	3.37	27.3	0.26	0.15	0.06	4.04	12.73	1.1m @ 6.85g/t AuEq (6.03g/t Au, 47.3g/t Ag, 0.18% Cu, 0.02% Pb, 0.06% Zn)		Cupido
CRSX24-44A	1379.50	3.7	3.17	0.74	21.2	0.63	0.98	<0.005	2.59	9.46			Cupido
CRSX24-44A	1396.00	1.5	1.14	0.90	22.0	0.04	0.84	<0.005	2.29	3.44			Cupido
CRSX24-45A	997.00	1.5	1.33	3.85	3.9	0.44	0.04	<0.005	4.16	6.24			Cuesta de Cura
CRSX24-45A	1034.85	1.7	1.51	2.16	33.7	0.75	0.24	0.11	3.27	5.56			Cuesta de Cura
CRSX24-45A	1091.50	1.5	1.07	3.99	10.8	0.03	0.01	0.02	4.15	6.22			Cuesta de Cura
CRSX24-45A	1100.50	1.5	1.07	2.75	0.3	0.01	0.01	<0.005	2.77	4.15			Cuesta de Cura
CRSX24-45A	1119.85	2.2	1.91	3.73	110.5	2.69	0.17	0.12	6.61	14.20	2.2m @ 6.61g/t AuEq (3.73g/t Au, 110.5g/t Ag, 0.17% Cu, 0.12% Pb, 2.69% Zn)		Cuesta de Cura
CRSX24-45A	1138.50	1.5	1.07	6.52	9.0	<0.005	0.02	0.02	6.66	9.99	1.5m @ 6.66g/t AuEq (6.52g/t Au, 9g/t Ag, 0.02% Cu, 0.02% Pb, <0.005% Zn)		La Peña
CRSX25-46	956.95	0.8	0.59	18.45	77.0	8.14	0.25	0.11	23.71	17.78	0.8m @ 23.71g/t AuEq (18.45g/t Au, 77g/t Ag, 0.25% Cu, 0.11% Pb, 8.14% Zn)	0.8m @ 23.71g/t AuEq (18.45g/t Au, 77g/t Ag, 0.25% Cu, 0.11% Pb, 8.14% Zn)	Cuesta de Cura
CRSX25-46	987.35	1.1	0.85	4.90	31.2	2.52	0.19	0.02	6.75	7.43		0.6m @ 10.72g/t AuEq (7.91g/t Au, 26.6g/t Ag, 0.09% Cu, 0.03% Pb, 4.83% Zn)	Cuesta de Cura
CRSX25-46	1012.05	1.2	1.03	1.77	30.3	2.41	0.61	<0.005	4.12	4.94			Cuesta de Cura
CRSX25-46	1039.80	14.7	11.41	3.00	15.0	0.55	0.26	<0.005	3.80	55.84	4.2m @ 7.17g/t AuEq (6.39g/t Au, 18.4g/t Ag, 0.34% Cu, <0.005% Pb, 0.24% Zn)		1039.8 - 1044.25 Cuesta de Cura 1044.25 - 1045.6 FG Intrusives - hdb-bi-pl 1045.6 - 1054.5 Cuesta de Cura
CRSX25-46	1068.40	4.3	3.31	6.56	22.8	6.46	0.14	0.09	10.21	43.39	4.2m @ 10.21g/t AuEq (6.56g/t Au, 22.8g/t Ag, 0.14% Cu, 0.09% Pb, 6.46% Zn)	1.6m @ 21.27g/t AuEq (13.6g/t Au, 37.9g/t Ag, 0.11% Cu, 0.18% Pb, 14.3% Zn)	Cuesta de Cura
CRSX25-46A	913.00	1.5	1.32	2.61	0.9	0.15	<0.005	<0.005	2.70	4.05			Indidura

CRSX25-46A	917.60	4.8	3.53	0.90	7.2	2.25	0.05	0.02	2.16	10.27		0.5m @ 10.7g/t AuEq (1.08g/t Au, 20.8g/t Ag, 0.15% Cu, 0.04% Pb, 18.65% Zn)	Indidura
CRSX25-46A	938.80	7.7	6.74	1.43	27.3	0.77	0.10	0.04	2.28	17.56			Cuesta de Cura
CRSX25-46A	951.00	6.4	4.79	2.35	14.6	1.52	0.04	0.02	3.32	21.27	1.5m @ 5.67g/t AuEq (3.76g/t Au, 8.6g/t Ag, 0.01% Cu, 0.02% Pb, 3.65% Zn)	0.5m @ 11.85g/t AuEq (8.74g/t Au, 108g/t Ag, 0.31% Cu, 0.06% Pb, 2.92% Zn)	Cuesta de Cura
CRSX25-46A	985.10	0.6	0.45	21.50	28.2	7.70	0.16	0.04	25.84	15.51	0.6m @ 25.84g/t AuEq (21.5g/t Au, 28.2g/t Ag, 0.16% Cu, 0.04% Pb, 7.7% Zn)	0.6m @ 25.84g/t AuEq (21.5g/t Au, 28.2g/t Ag, 0.16% Cu, 0.04% Pb, 7.7% Zn)	Cuesta de Cura
CRSX25-46A	991.20	3.6	2.70	2.80	11.3	2.05	0.06	0.01	4.02	14.49	1m @ 9.69g/t AuEq (7.97g/t Au, 21.3g/t Ag, 0.15% Cu, 0.01% Pb, 2.58% Zn)	0.5m @ 12.18g/t AuEq (10.25g/t Au, 32.7g/t Ag, 0.25% Cu, 0.02% Pb, 2.46% Zn)	Cuesta de Cura
CRSX25-46A	1012.60	0.5	0.37	35.50	29.4	0.03	0.21	0.01	36.14	18.07	0.5m @ 36.14g/t AuEq (35.5g/t Au, 29.4g/t Ag, 0.21% Cu, 0.01% Pb, 0.03% Zn)	0.5m @ 36.14g/t AuEq (35.5g/t Au, 29.4g/t Ag, 0.21% Cu, 0.01% Pb, 0.03% Zn)	Cuesta de Cura
CRSX25-46A	1032.60	3.4	2.55	1.97	3.9	3.21	0.03	0.01	3.63	12.33		0.5m @ 13.17g/t AuEq (2.64g/t Au, 6.5g/t Ag, 0.1% Cu, 0.01% Pb, 21% Zn)	Cuesta de Cura
CRSX25-46A	1054.65	1.8	1.57	16.85	2.1	<0.005	0.08	<0.005	16.99	30.58	1.8m @ 16.99g/t AuEq (16.85g/t Au, 2.1g/t Ag, 0.08% Cu, <0.005% Pb, <0.005% Zn)	0.6m @ 36.5g/t AuEq (36.4g/t Au, 2.6g/t Ag, 0.05% Cu, <0.005% Pb, <0.005% Zn)	Cuesta de Cura
CRSX25-46B	911.45	4.3	3.14	0.97	41.7	0.99	0.17	0.07	2.19	9.41			911.45 - 913.15 Cuesta de Cura 913.15 - 914.75 FG Intrusives - hdb-bi-pl 914.75 - 915.75 Cuesta de Cura
CRSX25-46B	917.80	1.8	1.31	1.82	11.6	0.95	0.31	<0.005	2.83	5.09			Cuesta de Cura
CRSX25-46B	947.10	7.4	5.27	3.28	15.5	2.16	0.08	0.01	4.63	34.02	2.3m @ 12.18g/t AuEq (9.18g/t Au, 20.7g/t Ag, 0.08% Cu, 0.02% Pb, 5.39% Zn)	0.5m @ 31.87g/t AuEq (25.3g/t Au, 48.3g/t Ag, 0.17% Cu, 0.04% Pb, 11.75% Zn)	Cuesta de Cura
CRSX25-46B	957.70	0.5	0.36	3.55	38.8	4.35	0.11	0.04	6.29	3.15		0.5m @ 24.05g/t AuEq (16.85g/t Au, 46.1g/t Ag, 0.2% Cu, 0.05% Pb, 13% Zn)	Cuesta de Cura
CRSX25-46B	983.60	5.6	4.03	1.76	26.1	0.79	0.11	0.02	2.60	14.56	1.2m @ 6.84g/t AuEq (4.65g/t Au, 40.9g/t Ag, 0.21% Cu, 0.03% Pb, 2.89% Zn)		Cuesta de Cura
CRSX25-46B	1005.85	1.6	1.44	1.71	18.5	0.03	0.14	0.02	2.13	3.52			Cuesta de Cura
CRSX25-46B	1021.90	1.6	1.40	2.86	0.8	0.13	0.04	<0.005	2.99	4.78			Cuesta de Cura
CRSX25-46B	1027.50	1.5	1.31	2.19	3.5	0.89	0.03	<0.005	2.71	4.07			Cuesta de Cura
CRSX25-46B	1045.50	2.2	1.56	8.84	3.5	5.92	0.03	<0.005	11.83	25.44	1.1m @ 21.2g/t AuEq (15.13g/t Au, 6.8g/t Ag, 0.06% Cu, <0.005% Pb, 12.02% Zn)	1.1m @ 21.2g/t AuEq (15.13g/t Au, 6.8g/t Ag, 0.06% Cu, <0.005% Pb, 12.02% Zn)	Cuesta de Cura
CRSX25-46C	970.50	1.5	1.31	10.45	3.1	0.21	0.01	0.01	10.61	15.91	1.5m @ 10.61g/t AuEq (10.45g/t Au, 3.1g/t Ag, 0.01% Cu, 0.01% Pb, 0.21% Zn)	1.5m @ 10.61g/t AuEq (10.45g/t Au, 3.1g/t Ag, 0.01% Cu, 0.01% Pb, 0.21% Zn)	Cuesta de Cura
CRSX25-46C	984.00	1.8	1.36	3.85	7.8	2.87	0.01	0.01	5.37	9.66	1.8m @ 5.37g/t AuEq (3.85g/t Au, 7.8g/t Ag, 0.01% Cu, 0.01% Pb, 2.87% Zn)	0.5m @ 12.35g/t AuEq (9.43g/t Au, 16.3g/t Ag, 0.03% Cu, 0.02% Pb, 5.45% Zn)	Cuesta de Cura
CRSX25-46C	998.00	1.5	1.31	1.16	17.7	1.25	0.04	0.04	2.05	3.07			Cuesta de Cura
CRSX25-46C	1026.65	4.4	3.31	9.06	62.1	8.28	0.22	0.17	14.20	62.47	3.8m @ 15.83g/t AuEq (10.59g/t Au, 64.2g/t Ag, 0.24% Cu, 0.18% Pb, 8.38% Zn)	2.4m @ 19.2g/t AuEq (13.01g/t Au, 81.2g/t Ag, 0.31% Cu, 0.24% Pb, 9.68% Zn)	Cuesta de Cura
CRSX25-47	1059.00	2.5	1.90	3.13	4.8	0.12	0.07	<0.005	3.34	8.35			1059 - 1059.8 Porph Intrusives - hdb-bi-pl 1059.8 - 1061.5 Cuesta de Cura
CRSX25-47A	757.90	0.5	0.41	6.59	35.2	0.35	0.02	0.35	7.31	3.65			Indidura

CRSX25-47A	987.40	6.1	4.88	7.50	5.2	0.36	0.07	<0.005	7.83	47.74	4.6m @ 9.57g/t AuEq (9.19g/t Au, 6.6g/t Ag, 0.09% Cu, <0.005% Pb, 0.39% Zn)	1.1m @ 10.48g/t AuEq (9.06g/t Au, 23.8g/t Ag, 0.35% Cu, <0.005% Pb, 1.38% Zn) 1.5m @ 21.06g/t AuEq (21g/t Au, 1.6g/t Ag, <0.005% Cu, <0.005% Pb, 0.07% Zn)	987.4 - 988.35 FG Intrusives - hdb-bi-pl 988.35 - 993.5 Cuesta de Cura
CRSX25-47A	1019.60	0.5	0.41	12.60	36.4	4.18	0.14	0.03	15.28	7.64	0.5m @ 15.28g/t AuEq (12.6g/t Au, 36.4g/t Ag, 0.14% Cu, 0.03% Pb, 4.18% Zn)	0.5m @ 15.28g/t AuEq (12.6g/t Au, 36.4g/t Ag, 0.14% Cu, 0.03% Pb, 4.18% Zn)	Cuesta de Cura
CRSX25-47A	1050.80	0.5	0.40	8.81	19.3	1.11	0.13	0.02	9.76	4.88			Cuesta de Cura
CRSX25-47B	901.25	1.5	1.07	3.44	24.5	1.23	0.05	0.55	4.58	6.87			Indidura
CRSX25-47B	1065.00	3.3	2.96	2.33	16.1	0.98	0.02	0.10	3.07	10.12			Cuesta de Cura
CRSX25-47B	1071.50	10.5	9.43	9.42	15.6	0.35	0.03	0.05	9.83	103.22	9.1m @ 11.01g/t AuEq (10.6g/t Au, 17.1g/t Ag, 0.03% Cu, 0.05% Pb, 0.33% Zn)	1m @ 72.62g/t AuEq (72.3g/t Au, 4.2g/t Ag, 0.04% Cu, <0.005% Pb, 0.45% Zn)	Cuesta de Cura
CRSX25-47B	1103.60	3.6	3.18	0.91	126.1	0.20	0.25	0.17	2.86	10.14			Cuesta de Cura
CRSX25-47B	1111.80	1.7	1.19	8.82	3.6	0.07	0.07	<0.005	8.99	15.29	1.7m @ 8.99g/t AuEq (8.82g/t Au, 3.6g/t Ag, 0.07% Cu, <0.005% Pb, 0.07% Zn)		Cuesta de Cura
CRSX25-47C	1072.90	0.5	0.46	18.95	57.6	1.27	0.13	0.09	20.44	10.22	0.5m @ 20.44g/t AuEq (18.95g/t Au, 57.6g/t Ag, 0.13% Cu, 0.09% Pb, 1.26% Zn)	0.5m @ 20.44g/t AuEq (18.95g/t Au, 57.6g/t Ag, 0.13% Cu, 0.09% Pb, 1.26% Zn)	Cuesta de Cura
CRSX25-47C	1113.50	1.5	1.38	2.49	3.2	0.13	0.04	0.01	2.65	3.97			Cuesta de Cura
CRSX25-47C	1183.80	1.5	1.33	2.10	14.5	0.81	0.23	0.08	2.99	4.34			La Peña
CRSX25-48A	801.30	1.7	1.32	1.43	25.7	0.50	0.03	0.74	2.26	3.84			Indidura
CRSX25-48A	838.75	3.3	2.56	2.17	10.0	2.40	0.07	0.01	3.56	11.75			Cuesta de Cura
CRSX25-48A	852.60	1.4	1.09	3.04	1.9	0.77	0.02	<0.005	3.46	4.84			Cuesta de Cura
CRSX25-48A	885.30	1.4	1.13	10.55	6.4	5.91	0.06	0.01	13.61	19.06	1.4m @ 13.61g/t AuEq (10.55g/t Au, 6.4g/t Ag, 0.06% Cu, 0.01% Pb, 5.91% Zn)	0.7m @ 20.98g/t AuEq (20.6g/t Au, 4.8g/t Ag, 0.05% Cu, 0.02% Pb, 0.51% Zn)	Cuesta de Cura
CRSX25-48A	913.90	9.8	7.93	7.99	11.2	1.52	0.07	0.04	8.97	87.92	6.1m @ 13.83g/t AuEq (12.51g/t Au, 10.7g/t Ag, 0.04% Cu, 0.06% Pb, 2.28% Zn)	0.5m @ 67.16g/t AuEq (65.6g/t Au, 18.9g/t Ag, 0.05% Cu, 0.15% Pb, 2.49% Zn) 0.5m @ 55.03g/t AuEq (51.8g/t Au, 57.1g/t Ag, 0.13% Cu, 0.38% Pb, 4.6% Zn) 0.6m @ 19.79g/t AuEq (15.1g/t Au, 20g/t Ag, 0.08% Cu, 0.1% Pb, 8.8% Zn)	Cuesta de Cura
CRSX25-48A	930.45	0.6	0.49	15.30	25.9	2.90	0.13	0.05	17.22	10.33	0.6m @ 17.22g/t AuEq (15.3g/t Au, 25.9g/t Ag, 0.13% Cu, 0.05% Pb, 2.9% Zn)	0.6m @ 17.22g/t AuEq (15.3g/t Au, 25.9g/t Ag, 0.13% Cu, 0.05% Pb, 2.9% Zn)	Cuesta de Cura
CRSX25-48A	993.50	4.1	3.24	1.60	9.8	0.71	0.03	0.01	2.11	8.75			Cuesta de Cura
CRSX25-48A	1001.20	1.0	0.82	4.76	19.9	0.22	0.04	0.02	5.15	5.41			Cuesta de Cura
CRSX25-48A	1029.90	0.8	0.62	8.80	1.1	0.51	0.01	<0.005	9.08	7.27			Cuesta de Cura
CRSX25-48A	1073.50	0.8	0.62	1.72	9.9	4.58	0.05	<0.005	4.15	3.32			Cuesta de Cura
CRSX25-48A	1079.00	9.7	7.86	1.10	3.7	3.12	0.03	<0.005	2.71	26.19	1.1m @ 10.35g/t AuEq (3.61g/t Au, 5.1g/t Ag, 0.07% Cu, 0.01% Pb, 13.4% Zn)	1.1m @ 10.35g/t AuEq (3.61g/t Au, 5.1g/t Ag, 0.07% Cu, 0.01% Pb, 13.4% Zn)	Cuesta de Cura
CRSX25-48B	895.30	0.5	0.23	8.63	24.7	1.63	0.14	0.02	9.91	4.95			Indidura
CRSX25-48B	935.50	1.5	1.39	2.90	28.5	0.07	0.19	0.01	3.51	5.27			FG Intrusives - hdb-bi-pl
CRSX25-48B	965.70	1.6	1.49	2.03	11.1	1.75	0.04	0.02	3.08	4.93			Cuesta de Cura
CRSX25-48B	984.35	0.6	0.29	2.86	25.5	3.83	0.05	0.02	5.11	3.32			Cuesta de Cura
CRSX25-48B	1022.45	4.1	1.87	2.00	7.2	1.62	0.04	0.01	2.93	12.18	0.5m @ 13.83g/t AuEq (10.3g/t Au, 23.4g/t Ag, 0.1% Cu, 0.02% Pb, 6.33% Zn)	0.5m @ 13.83g/t AuEq (10.3g/t Au, 23.4g/t Ag, 0.1% Cu, 0.02% Pb, 6.33% Zn)	Cuesta de Cura
CRSX25-48C	810.00	5.0	4.35	4.30	34.3	0.38	0.09	0.10	5.04	25.22	5m @ 5.04g/t AuEq (4.3g/t Au, 34.3g/t Ag, 0.09% Cu, 0.1% Pb, 0.38% Zn)		Porph Intrusives - hdb-bi-pl

CRSX25-48C	820.00	3.0	2.61	5.58	12.5	0.57	0.04	0.02	6.06	18.19	0.6m @ 15.27g/t AuEq (14.45g/t Au, 39.5g/t Ag, 0.08% Cu, 0.07% Pb, 0.46% Zn)	0.6m @ 15.27g/t AuEq (14.45g/t Au, 39.5g/t Ag, 0.08% Cu, 0.07% Pb, 0.46% Zn)	820 - 820.58 Porph Intrusives - hdb-bi-pl 820.58 - 823 Indidura
CRSX25-48C	829.00	1.5	1.31	1.95	3.0	0.06	0.01	0.01	2.02	3.04			Indidura
CRSX25-48D	826.30	1.7	1.53	1.43	5.6	1.29	0.04	<0.005	2.18	3.71			FG Intrusives - hdb-bi-pl
CRSX25-48D	842.70	9.4	8.51	1.37	15.5	1.11	0.08	0.02	2.21	20.87			Indidura
CRSX25-48D	856.80	13.2	11.87	2.20	7.2	0.98	0.05	0.01	2.83	37.37	1m @ 11.35g/t AuEq (9.41g/t Au, 35.7g/t Ag, 0.32% Cu, 0.01% Pb, 2.24% Zn)	1m @ 11.35g/t AuEq (9.41g/t Au, 35.7g/t Ag, 0.32% Cu, 0.01% Pb, 2.24% Zn)	Indidura
CRSX25-49	1092.50	1.5	1.19	2.89	0.3	0.01	<0.005	<0.005	2.90	4.35			Cuesta de Cura
CRSX25-49	1173.15	0.5	0.39	4.46	5.9	3.15	0.04	0.01	6.13	3.06			La Peña
CRSX25-49	1195.65	0.5	0.42	17.85	22.9	13.35	0.16	0.02	24.89	12.45	0.5m @ 24.89g/t AuEq (17.85g/t Au, 22.9g/t Ag, 0.16% Cu, 0.02% Pb, 13.35% Zn)	0.5m @ 24.89g/t AuEq (17.85g/t Au, 22.9g/t Ag, 0.16% Cu, 0.02% Pb, 13.35% Zn)	La Peña
CRSX25-49	1266.20	1.3	1.02	1.00	37.4	0.05	1.10	<0.005	2.91	3.78			La Peña
CRSX25-49A	1056.85	1.0	0.76	9.76	71.0	4.42	0.08	0.27	12.95	12.95	1m @ 12.95g/t AuEq (9.76g/t Au, 71g/t Ag, 0.08% Cu, 0.27% Pb, 4.42% Zn)	1m @ 12.95g/t AuEq (9.76g/t Au, 71g/t Ag, 0.08% Cu, 0.27% Pb, 4.42% Zn)	Cuesta de Cura
CRSX25-49A	1073.40	0.5	0.47	5.91	18.7	3.88	0.03	0.03	8.09	4.45			Cuesta de Cura
CRSX25-49A	1106.00	11.0	9.45	2.83	17.0	0.38	0.41	<0.005	3.76	41.40	3.7m @ 5.29g/t AuEq (4.06g/t Au, 18.6g/t Ag, 0.48% Cu, <0.005% Pb, 0.77% Zn)		Cuesta de Cura
CRSX25-49A	1148.45	1.7	1.46	0.90	34.4	0.03	0.62	<0.005	2.14	3.64			Cuesta de Cura
CRSX25-49A	1153.90	13.6	11.63	2.73	24.9	0.33	0.42	0.01	3.73	50.58	1m @ 23.25g/t AuEq (21.5g/t Au, 50.4g/t Ag, 0.21% Cu, 0.1% Pb, 1.73% Zn)	1m @ 23.25g/t AuEq (21.5g/t Au, 50.4g/t Ag, 0.21% Cu, 0.1% Pb, 1.73% Zn)	Cuesta de Cura
CRSX25-49A	1188.05	1.3	1.00	2.64	6.2	1.39	0.05	0.01	3.46	4.50			Cuesta de Cura
CRSX25-49A	1241.65	0.5	0.39	4.97	41.5	7.72	0.09	0.04	9.38	4.69			La Peña
CRSX25-49A	1253.00	1.5	1.16	21.00	44.3	0.23	0.18	0.20	21.93	32.90	1.5m @ 21.93g/t AuEq (21g/t Au, 44.3g/t Ag, 0.18% Cu, 0.2% Pb, 0.23% Zn)	1.5m @ 21.93g/t AuEq (21g/t Au, 44.3g/t Ag, 0.18% Cu, 0.2% Pb, 0.23% Zn)	La Peña
CRSX25-49B	948.25	1.0	0.70	0.34	54.6	4.65	0.09	0.10	3.42	3.25			Cuesta de Cura
CRSX25-49B	1018.25	1.5	1.12	13.97	167.9	5.97	0.11	2.37	19.79	29.69	1.5m @ 19.79g/t AuEq (13.97g/t Au, 167.9g/t Ag, 0.11% Cu, 2.37% Pb, 5.97% Zn)	1.5m @ 19.79g/t AuEq (13.97g/t Au, 167.9g/t Ag, 0.11% Cu, 2.37% Pb, 5.97% Zn)	Cuesta de Cura
CRSX25-49B	1076.00	2.8	2.14	1.04	12.4	2.30	0.10	0.02	2.46	7.01			Cuesta de Cura
CRSX25-49B	1149.00	1.5	1.29	2.08	5.3	0.08	0.02	0.01	2.20	3.30			FG Intrusives - hdb-bi-pl
CRSX25-49B	1153.60	0.9	0.73	9.18	5.0	0.87	0.04	0.02	9.73	8.27	0.9m @ 9.73g/t AuEq (9.18g/t Au, 5g/t Ag, 0.04% Cu, 0.02% Pb, 0.87% Zn)		Cuesta de Cura
CRSX25-49B	1167.00	1.8	1.51	2.06	6.3	0.24	0.07	<0.005	2.34	4.10			Cuesta de Cura
CRSX25-50A	754.55	1.5	1.20	3.62	12.3	1.23	0.02	0.01	4.40	6.37			Indidura
CRSX25-50A	776.30	0.7	0.58	5.51	60.6	2.29	0.17	0.05	7.58	5.31			Indidura
CRSX25-50A	817.85	1.4	1.12	5.78	3.4	0.18	0.04	<0.005	5.96	8.04	1.4m @ 5.96g/t AuEq (5.78g/t Au, 3.4g/t Ag, 0.04% Cu, <0.005% Pb, 0.18% Zn)		817.85 - 819.15 FG Intrusives - hdb-bi-pl 819.15 - 819.2 Indidura
CRSX25-50A	834.00	4.5	3.74	1.86	7.5	0.26	0.02	0.02	2.10	9.47			834 - 835.15 Indidura 835.15 - 838.5 FG Intrusives - hdb-bi-pl
CRSX25-50A	843.45	11.6	9.61	4.77	17.0	2.20	0.12	0.01	6.21	71.70	7m @ 7.29g/t AuEq (6.23g/t Au, 14g/t Ag, 0.09% Cu, 0.01% Pb, 1.58% Zn)	1.5m @ 12.05g/t AuEq (9.05g/t Au, 29.1g/t Ag, 0.14% Cu, 0.03% Pb, 5.02% Zn)	Indidura
CRSX25-50A	868.50	0.9	0.63	1.65	11.0	3.92	0.07	0.01	3.79	3.41			Indidura
CRSX25-50A	935.70	0.7	0.50	5.58	27.5	2.30	0.19	0.01	7.28	5.10			Cuesta de Cura

Criteria: Cut off grade 2g/t AuEq, minimum length 1.5m, maximum consecutive internal waste 3m, if Au grade x length > 3 the composite will be added

Price Assumptions: Au = 1750usd oz, Ag = 21usd oz, Cu = 3.5usd lb, Zn = 1.2usd lb

Table 2: Camino Rojo Sulphide Composite Drill Results (Composites 1g/t Au cog)

HOLE-ID	From (m)	Core Length (m)	Estimated True Width (m)	Au g/t	Ag g/t	Cu %	Pb %	Zn %	AuEq g/t (Au+Ag+Cu+Pb+Zn)	b	Including 2.0g/t Au COG	Including 10g/t Au HG	Litho
CRSX24-36D	712.45	1.3	0.9	3.65	36.5	0.01	0.06	0.47	4.24	4.56	1.2m @ 4.24g/t AuEq (3.65g/t Au, 36.5g/t Ag, 0.01% Cu, 0.06% Pb, 0.47% Zn)		Caracol
CRSX25-46	469.40	3.4	2.5	2.42	23.4	0.01	0.29	0.21	2.82	8.24	1.8m @ 3.62g/t AuEq (2.9g/t Au, 41.9g/t Ag, 0.01% Cu, 0.53% Pb, 0.39% Zn)		Breccia
CRSX25-46	515.65	0.6	0.5	3.84	23.0	0.02	0.14	0.59	4.35	2.50			515.65 - 516.2 Caracol 516.2 - 516.3 Breccia
CRSX25-46	525.00	0.7	0.5	6.51	24.7	0.03	0.06	1.76	7.45	4.56	0.7m @ 7.45g/t AuEq (6.51g/t Au, 24.7g/t Ag, 0.03% Cu, 0.06% Pb, 1.76% Zn)		Caracol
CRSX25-46	529.90	1.5	1.1	2.28	16.8	0.01	0.08	0.11	2.53	3.42	1.5m @ 2.53g/t AuEq (2.28g/t Au, 16.8g/t Ag, 0.01% Cu, 0.08% Pb, 0.11% Zn)		Caracol
CRSX25-46	538.60	4.2	3.1	2.06	32.5	0.02	0.33	0.81	2.80	8.67	1.5m @ 4.7g/t AuEq (3.28g/t Au, 58.4g/t Ag, 0.03% Cu, 0.59% Pb, 1.75% Zn)		Caracol
CRSX25-46	550.00	1.2	0.9	1.43	12.5	0.01	0.11	0.12	1.64	1.71			Caracol
CRSX25-46	563.10	1.4	1.0	9.53	38.2	0.04	0.26	0.14	10.11	13.34	1.4m @ 10.11g/t AuEq (9.53g/t Au, 38.2g/t Ag, 0.04% Cu, 0.26% Pb, 0.14% Zn)	0.6m @ 16.08g/t AuEq (15.6g/t Au, 33.1g/t Ag, 0.07% Cu, 0.03% Pb, 0.08% Zn)	Caracol
CRSX25-47	403.10	4.5	3.4	4.79	8.4	0.00	0.07	0.14	4.94	21.54	1.5m @ 13.42g/t AuEq (13g/t Au, 21.7g/t Ag, 0% Cu, 0.19% Pb, 0.38% Zn)	1.5m @ 13.42g/t AuEq (13g/t Au, 21.7g/t Ag, 0% Cu, 0.19% Pb, 0.38% Zn)	403.1 - 404.55 Breccia 404.55 - 407.6 Caracol
CRSX25-47	412.85	1.5	1.1	2.48	2.6	0.00	0.00	0.02	2.52	3.72	1.5m @ 2.52g/t AuEq (2.48g/t Au, 2.6g/t Ag, 0% Cu, 0% Pb, 0.02% Zn)		Caracol
CRSX25-47	516.50	1.5	1.1	1.46	52.9	0.01	0.42	0.17	2.19	2.19			Caracol
CRSX25-47	531.65	7.4	5.5	1.36	79.7	0.02	0.52	0.85	2.66	10.00	1.1m @ 12.62g/t AuEq (6.26g/t Au, 40.2g/t Ag, 0.12% Cu, 2.28% Pb, 3.93% Zn)		Caracol
CRSX25-47	549.00	1.1	0.8	2.16	79.2	0.02	0.82	0.86	3.53	2.38			Caracol
CRSX25-47	571.70	0.9	0.7	8.57	34.8	0.01	0.07	0.12	9.01	7.71	0.9m @ 9.01g/t AuEq (8.57g/t Au, 34.8g/t Ag, 0.01% Cu, 0.07% Pb, 0.12% Zn)		Caracol
CRSX25-47	654.95	0.8	0.6	14.45	118.0	0.04	1.43	1.25	16.54	12.28	0.8m @ 16.54g/t AuEq (14.45g/t Au, 118g/t Ag, 0.04% Cu, 1.42% Pb, 1.25% Zn)	0.8m @ 16.54g/t AuEq (14.45g/t Au, 118g/t Ag, 0.04% Cu, 1.42% Pb, 1.25% Zn)	Caracol
CRSX25-48C	566.40	1.8	1.6	6.54	22.4	0.04	0.21	0.94	7.21	11.77	1.8m @ 7.21g/t AuEq (6.54g/t Au, 22.4g/t Ag, 0.04% Cu, 0.21% Pb, 0.94% Zn)		Caracol
CRSX25-48C	706.00	3.0	2.6	1.33	2.4	0.01	0.00	0.10	1.40	3.92			Breccia
CRSX25-48C	736.50	1.5	1.3	1.61	7.7	0.01	0.00	0.08	1.74	2.42			Caracol
CRSX25-48C	744.00	1.5	1.3	1.05	0.6	0.01	0.00	0.10	1.10	1.58			Caracol
CRSX25-48C	763.50	8.1	7.0	1.04	3.3	0.02	0.00	0.19	1.16	8.41	1.8m @ 2.52g/t AuEq (2.44g/t Au, 2g/t Ag, 0.02% Cu, 0% Pb, 0.11% Zn)		Caracol
CRSX25-48C	784.00	14.7	12.8	2.01	14.1	0.03	0.03	0.42	2.39	29.51	10.1m @ 2.57g/t AuEq (2.29g/t Au, 13.8g/t Ag, 0.03% Cu, 0.01% Pb, 0.27% Zn)		784 - 796.5 Caracol 796.5 - 798.7 Indidura
CRSX25-48D	772.50	13.8	10.0	2.39	25.8	0.08	0.02	1.53	3.34	33.04	11m @ 3.9g/t AuEq (2.79g/t Au, 28.8g/t Ag, 0.09% Cu, 0.02% Pb, 1.83% Zn)	0.7m @ 27.89g/t AuEq (24.3g/t Au, 56.1g/t Ag, 0.2% Cu, 0.04% Pb, 7.75% Zn)	772.5 - 775.3 Caracol 775.3 - 786.3 Indidura
CRSX25-49	658.00	1.5	1.3	1.15	6.6	0.01	0.01	0.03	1.24	1.72			Caracol

Criteria: Cut off grade 1g/t Au, minimum length 1.5m, maximum consecutive internal waste 6m, if Au grade x length > 1.5 the composite will be added
 Price Assumptions: Au = 1750usd oz, Ag = 21usd oz, Cu = 3.5usd lb, Zn = 1.2usd lb

Table 3: Camino Rojo Sulphide Extension Drill Hole Collars

HOLE-ID	Easting	Northing	Elevation	Azimuth	Dip	Depth (m)
CRSX24-36D	243305.3	2676111.1	1957.9	139.7	-57.99	1551.0
CRSX24-41A	242688.5	2675949.1	1963.6	113.3	-62.20	1557.3
CRSX24-42B	243090.2	2675954.9	1960.3	147.0	-69.90	1616.0
CRSX24-44A	243397.5	2675996.6	1955.4	173.4	-73.47	1531.4
CRSX24-45A	243414.5	2675988.9	1955.7	121.2	-76.50	1550.3
CRSX25-46	243501.1	2676087.7	1954.8	161.0	-73.00	1094.7
CRSX25-46A	243501.1	2676087.7	1954.8	147.6	-65.27	1062.9
CRSX25-46B	243501.1	2676087.7	1954.8	133.2	-57.24	1092.7
CRSX25-46C	243501.1	2676087.7	1954.7	163.7	-62.20	1057.3
CRSX25-47	243397.2	2675997.8	1955.5	152.0	-75.00	1101.0
CRSX25-47A	243397.2	2675997.8	1955.5	136.8	-65.50	1068.2
CRSX25-47B	243397.2	2675997.8	1955.5	195.0	-72.66	1202.3
CRSX25-47C	243397.2	2675997.8	1955.5	180.3	-78.83	1265.7
CRSX25-48A	243589.8	2676191.2	1954.1	117.0	-66.50	1119.3
CRSX25-48B	243589.8	2676191.2	1954.1	133.6	-32.02	1049.1
CRSX25-48C	243589.8	2676191.2	1954.1	124.5	-49.52	905.2
CRSX25-48D	243589.8	2676191.2	1954.1	151.9	-55.43	886.8
CRSX25-49	243306.9	2676110.8	1957.3	145.0	-70.00	1296.2
CRSX25-49A	243306.9	2676110.8	1957.3	145.5	-62.55	1259.7
CRSX25-49B	243306.9	2676110.8	1957.3	132.3	-54.70	1218.1
CRSX25-50A	243599.6	2676109.6	1953.6	116.4	-63.75	991.9